

## CTSE Interest Rates Market Notice

**03/08/2025**

### New Financial Instrument Listing: **ALTVEST CREDIT OPPORTUNITIES FUND**

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

Instrument Type:	<b>Floating</b>
Bond Category:	<b>CAT 3</b>
ISIN:	<b>ZAG400000478</b>
Bond Code:	<b>4ACD01</b>
Issued Amount:	<b>R 199,990,000.00</b>
Issue Date:	<b>01/12/2023</b>
Final Maturity Date:	<b>01/12/2030</b>
Issue Price	<b>100</b>
Business Day Convention:	<b>Modified Following Business Day</b>
Coupon Variance (%):	<b>2.000000000</b>
Coupon Base Rate:	<b>PRIME as at 01/12/2023</b>
Coupon Rate:	<b>12.75</b>
Coupon Calculation Method:	<b>Monthly</b>
Coupon Frequency:	<b>Zero</b>
Coupon Reset Dates:	<b>01/01, 01/02, 01/03, 01/04, 01/05, 01/06, 01/07, 01/08, 01/09, 01/10, 01/11, 01/12</b>
Coupon Commencement date:	<b>01/12/2023</b>
First Coupon Payment date:	<b>01/06/2024</b>
Coupon Payment Dates:	<b>01/01, 01/02, 01/03, 01/04, 01/05, 01/06, 01/07, 01/08, 01/09, 01/10, 01/11, 01/12</b>
Last Day to Register:	<b>5 (five) days preceding each Interest Payment Date and the Redemption Date</b>
Book Closed Dates:	<b>26/01, 26/02, 26/03, 26/04, 26/05, 26/06, 26/07, 26/08, 26/09, 26/10, 26/11, 26/12</b>
Callable Option:	<b>N</b>
Call Date(s) (if Y):	
Step Up Date:	<b>NA</b>
Step Up Rate:	<b>NA</b>
Coupon Frequency:	<b>NA</b>
Coupon Reset Dates:	<b>NA</b>
Book Closed Days:	<b>NA</b>
Listed / Unlisted:	<b>Listed</b>

Taxable Indicator (if Unlisted)

**Y**

Additional information:

**Senior Unsecured Floating Rate Registered Note**

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

**QUESTCO**

**Danielle Christodoulou**

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CO.ZA