

CTSE Interest Rates Market Notice

17/06/2025

New Financial Instrument Listing: **CAPITAL HARVEST FINANCE (RF) LTD**

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

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|---------------------------------|---|
| Instrument Type: | Floating |
| Bond Category: | CAT 3 |
| ISIN: | ZAG400000031 |
| Bond Code: | 4ACHFA2 |
| Issued Amount: | R 356,000,000.00 |
| Issue Date: | 10/12/2021 |
| Maturity Date: | 28/07/2027 |
| Final Maturity Date: | 28/07/2028 |
| Issue Price | 100.000000000 |
| Business Day Convention: | Following Business Day |
| Coupon Variance (%): | 3.870000000 JIBAR3m |
| Coupon Base Rate: | JIBAR3m as at 10/12/2021 |
| Coupon Rate: | 9.312 |
| Coupon Calculation Method: | Monthly |
| Coupon Frequency: | Quarterly |
| Coupon Reset Dates: | 28/01, 28/04, 28/07, 28/10 |
| Coupon Commencement date: | 10/12/2021 |
| First Coupon Payment date: | 28/04/2022 |
| Coupon Payment Dates: | 28/01, 28/04, 28/07, 28/10 |
| Last Day to Register: | By 17:00 on 23 Jan, 23 Apr, 23 Jul & 23 Oct of each year |
| Book Closed Dates: | 24/01, 24/04, 24/07, 24/10 |
| Callable Option: | N |
| Call Date(s) (if Y): | |
| Step Up Date: | NA |
| Step Up Rate: | NA |
| Coupon Frequency: | NA |
| Coupon Reset Dates: | NA |
| Book Closed Days: | NA |
| Listed / Unlisted: | Listed |
| Taxable Indicator (if Unlisted) | N |
| Additional information: | Senior Class A Note |

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

AFRICA FRONTIER CAPITAL

Troy Murray

Email :

OPERATIONS@CTEXCHANGE.

CO.ZA