

## CTSE Interest Rates Market Notice

**17/06/2025**

### New Financial Instrument Listing: **CONSTANTIA ISSUER TRUST**

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

|                             |  |
|-----------------------------|--|
| Instrument Type:            | <b>Index Linked</b>  |
| Bond Category:              | <b>CAT 4</b>   |
| ISIN:                       | <b>ZAG400000551</b>  |
| Bond Code:                  | <b>4CT004</b>  |
| Issued Amount:              | <b>R 87,000,000.00</b>   |
| Specified Denomination:     | <b>1,000,000.00</b>  |
| Issue Price (%):            | <b>100.344120000</b>   |
| Issue Date:                 | <b>11/12/2023</b>  |
| Final Maturity Date:        | <b>04/02/2040</b>  |
| Issue Price                 | <b>100.344120000</b>   |
| Optional Redemption Dates:  | <b>15/12 until (15/12/2039)</b>  |
| Index Reference:            | <b>Index CIT TI CC</b>   |
| Reference Fund:             |  |
| Index Reference Rest Dates: |  |
| Trade Type:                 | <b>Price</b>   |
| Trade Date:                 | <b>06/12/2023</b>  |
| Business Day Convention:    | <b>Following Business Day</b>  |
| Day Count Convention:       | <b>Actual 365</b>  |
| Payment Frequency:          | <b>SemiAnnually</b>  |
| Callable Option:            | <b>Y</b>   |
| Call Date(s) (if Y):        | <b>15/12/2024, 15/12/2024</b>  |
| Disbursement Dates:         | <b>31/03, 30/09</b>  |
| First Payment Date:         | <b>31/03/2024</b>  |
| Commencement Date:          | <b>11/12/2023</b>  |
| Last Day to Register:       | <b>Up until 17h00 (South African time) 11 days before interest payment or final redemption</b> |
| Book Closed Dates:          | <b>21/03, 20/09</b>  |
| Listed / Unlisted:          | <b>Listed</b>  |
| Additional information:     | <b>Class C2 Junior Secured Index Linked Note</b>   |

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

**PHOENIX PRINCIPAL FINANCE**

**Andrew Whitty**

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CO.ZA